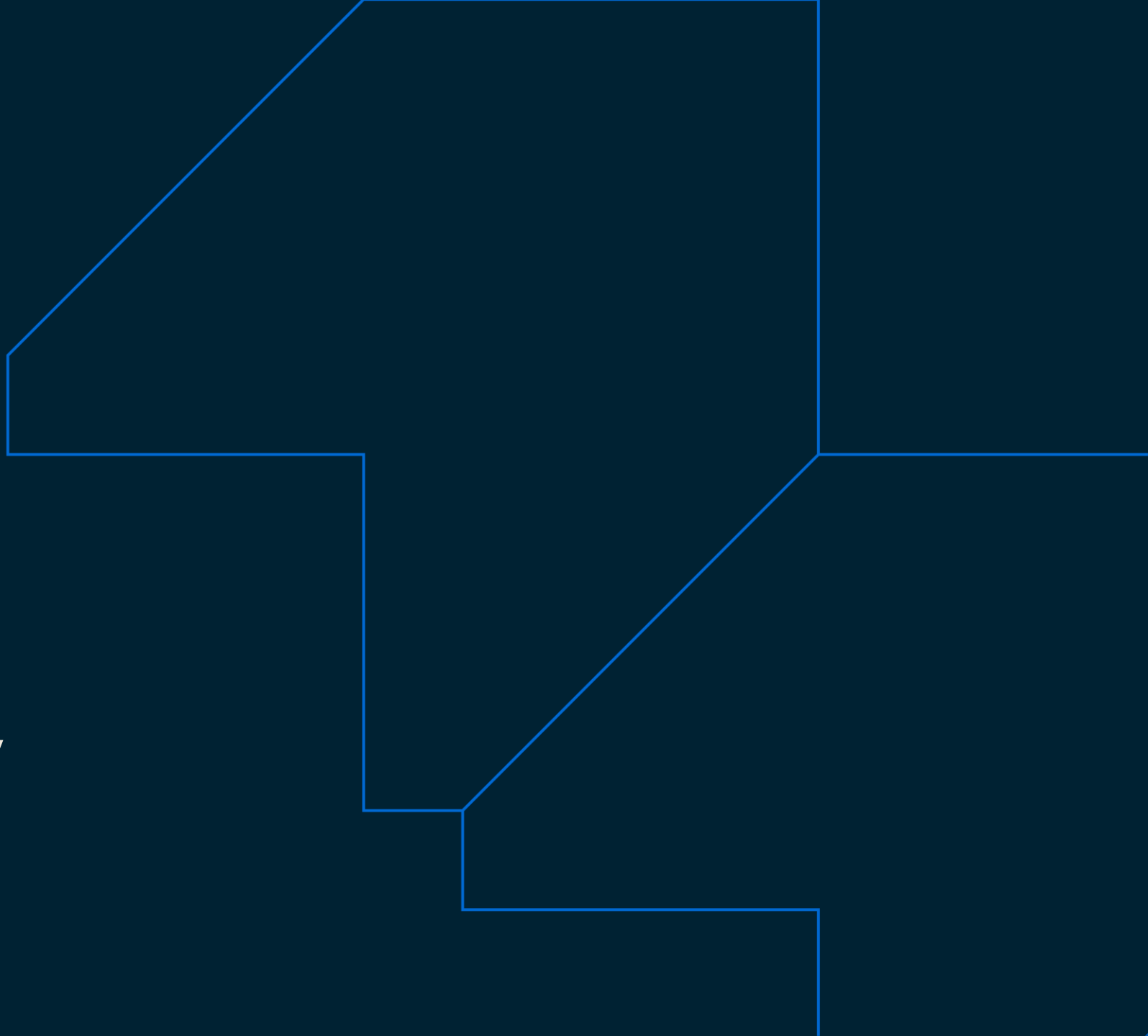


Benrock'

2025

Company Profile



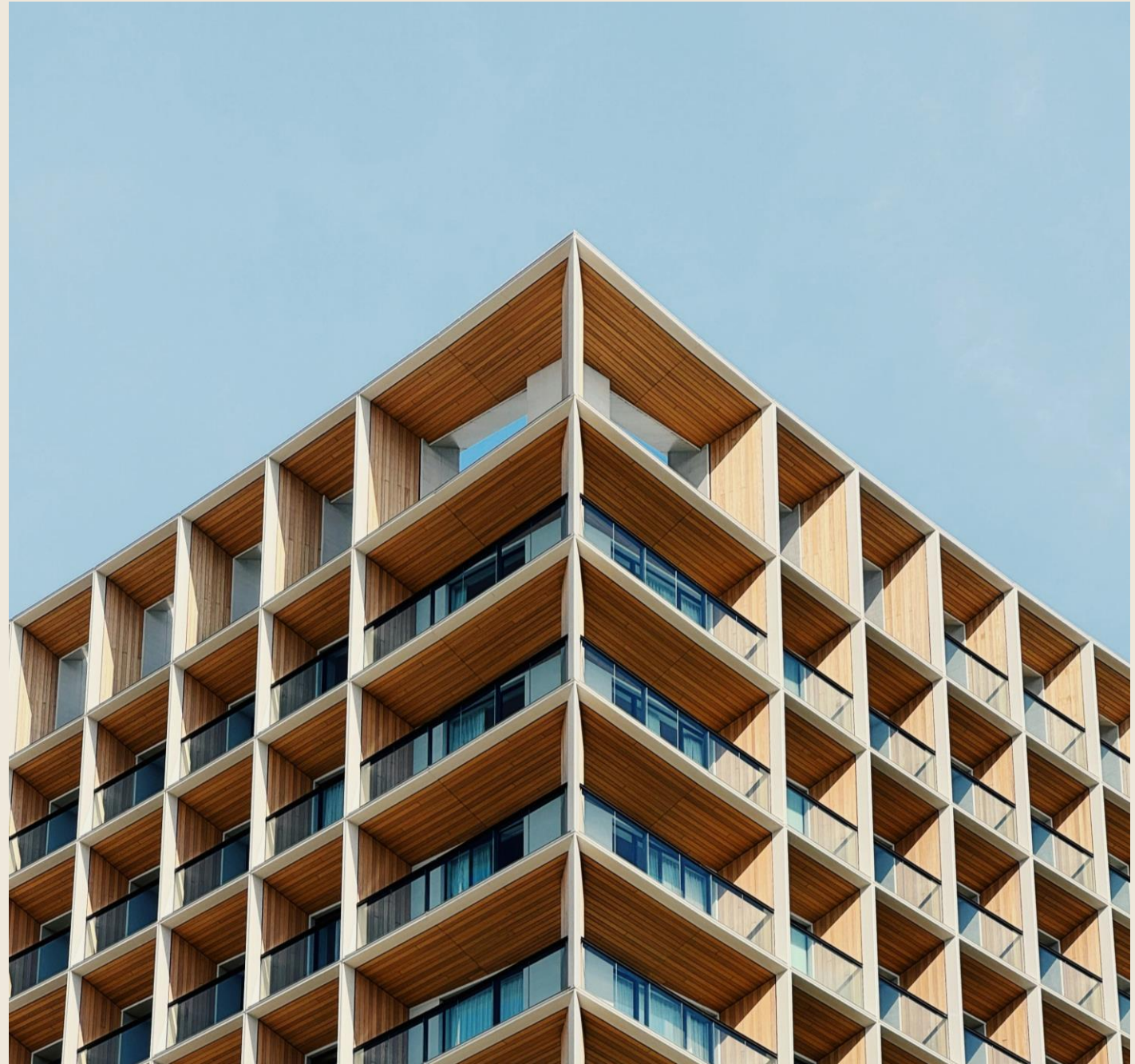
Who are we

Your Local Partner for Profitable Real

Estate Investments in Europe Benrock Capital is a premier real estate investment firm specializing in acquiring, managing, and optimizing properties with strong long-term appreciation potential.

Our Mission

We are committed to identifying and managing highpotential real estate investments that deliver sustainable growth and long-term value.



Company Overview



+25 Nationalities **+15** Languages

+10 Years of experience

+100 Full time staff worldwide

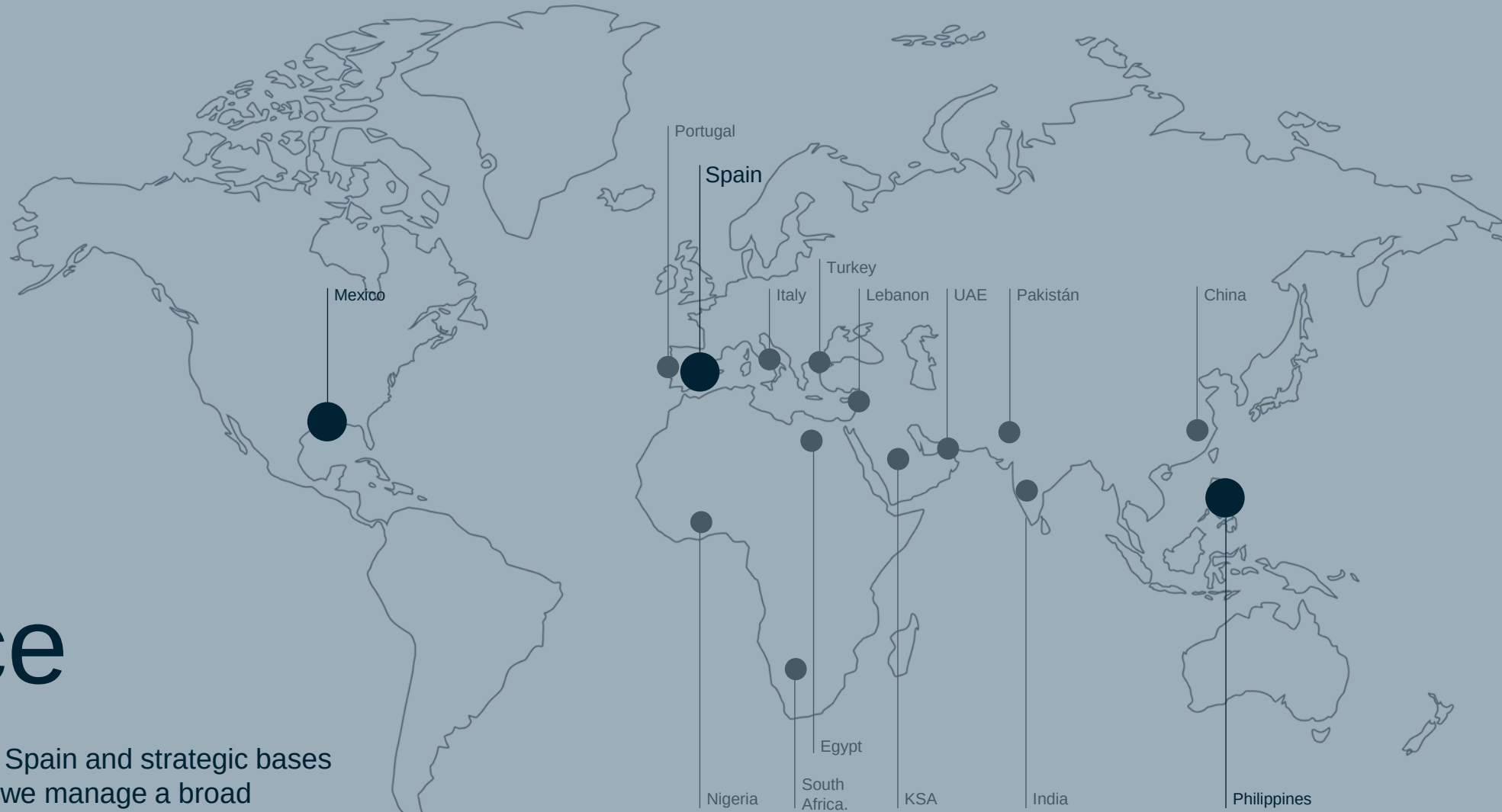
Presence in **+15** countries

+100 Investment projects in Europe

In-house Legal & Real Estate team

Global presence

With our main headquarters in Spain and strategic bases in Mexico and the Philippines, we manage a broad international footprint. Our presence extends across key markets including Portugal, Italy, the United Arab Emirates, Lebanon, Turkey, Saudi Arabia, Egypt, Nigeria, India, Pakistan, China and beyond, allowing us to operate with a truly global perspective.



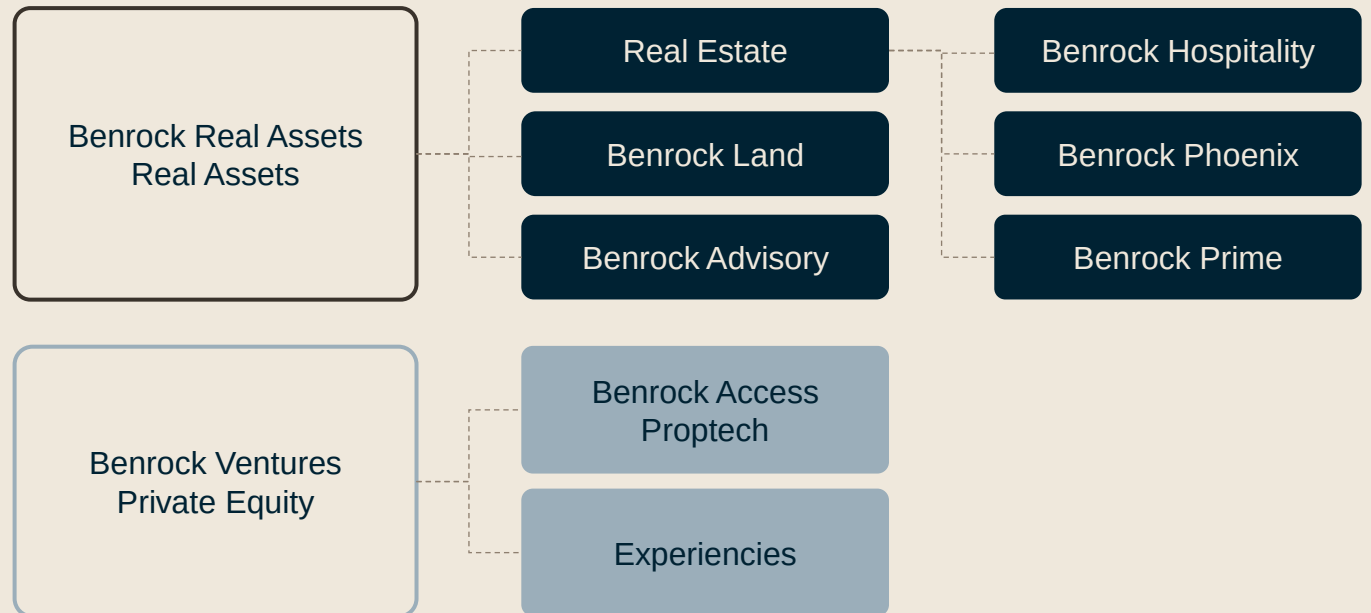
Benrock⁷

About us



Benrock Capital structures its investments across two main divisions: Real Assets and Benrock Ventures. Real Assets includes five verticals: Hospitality, Phoenix, Prime, Land, and Advisory — focused on tangible, highvalue projects.

Benrock Ventures invests in PropTech companies disrupting real estate through blockchain and client experience innovation. This dual strategy positions Benrock as a forward-thinking, asset-backed investment platform with global ambition



Benrock'

Real Assets

This is the core division of Benrock Capital. We invest in high-value, tangible assets with a focus on real estate development, land transformation, and strategic advisory. Benrock Real Assets operates from three major hubs - Madrid, Barcelona and Dubai - giving us privileged access to prime opportunities across Europe and Middle East.



Benrock Real Estate

Our core real estate strategy is built around three distinct investment approaches, each aligned with a specific asset class and investor profile:

- **Hospitality**
- **Phoenix**
- **Prime**

Benrock Land

We specialize in identifying and acquiring land with strong potential for urban transformation.

Our team manages the entire planning process to convert non-developable land into buildable plots, suitable for residential, hospitality, or mixed-use development. This strategy delivers strong capital appreciation.

Benrock Advisory

We offer bespoke advisory services to family offices and boutique funds in Spain, Dubai, Switzerland, and Italy, covering deal sourcing, structuring, co-investment, and asset management.

Our aim is to be the trusted real estate partner for premium cross-border investments.

Benrock⁷

Investment Routes

Benrock Hospitality



We develop hotels through expansion agreements with renowned hospitality brands such as **Soho Boutique**.

Projects are located in prime destinations across Southern Europe and are designed to attract institutional and international investors. Many are eligible for residency-by-investment programs.

Benrock Phoenix



We specialize in acquiring and transforming distressed assets through strategic renovation and repositioning to unlock their full market potential.

Benrock Phoenix also executes high-impact value-add strategies to maximize capital appreciation within a defined investment period.

Benrock Prime



We invest in luxury residential properties in top urban hubs like Dubai, Madrid, and Milan, and in exclusive coastal destinations such as Ibiza, Marbella, and Mykonos.

Our assets, often large villas or upscale units, combine real estate value with hospitality-driven models for a unique global lifestyle investment approach.

Access experiences

Our private equity arm focuses on investing in PropTech companies that are innovating within the real estate sector. Although this division is currently complementary, it plays a key strategic role in Benrock's future growth.



Access PropTech

We invest in platforms leveraging blockchain to tokenize real estate assets. This approach democratizes access to institutional-grade assets for smaller investors.

Our **partnership with Caroni**, currently tokenizing a hotel in Italy, exemplifies this strategy.

Experiences

We back companies focused on enhancing the investor experience through services, lifestyle, and community-building.

The Red Ties is a representative case, offering investors exclusive benefits and a more meaningful relationship with their assets.

This line will also support and complement offerings from Orience Landing Services and Urbiom Concierge, making Red Tie a sellable service across the group.

Benrock'

Track
record

Trusted by investors worldwide

+100

Millions in equity

+500

Total assets under management

+1000

Investors

Hospitality



+70 hotels operated
or invested across Spain

Phoenix



+300 retail units
under management

Prime



+200 strategic properties
in Spain and Dubai

Benrock'

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